

# PRIME DAILY

May 2, 2025



## Record GST numbers since its launch.

U.S. stocks advanced on Thursday, with the Dow and S&P 500 posting their eighth straight session of gains after strong results from mega-caps Microsoft and Meta eased concerns about artificial intelligence spending.

Microsoft surged 7.6% and closed at its highest level since late January, driven by an upbeat quarterly growth forecast for its cloud-computing business Azure. The gains briefly pushed Microsoft above Apple to become the world's most valuable company.

Meta Platforms gained 4.2% and closed at its highest since April 9 after posting higher-than-expected revenue due to a strong advertising performance.

The results helped allay fears that the massive spending on AI in recent years would not be rewarded, and eased concerns that President Donald Trump's tariffs could dent economic growth.

Shares of Apple and Amazon.com eased in after-hours trading on Thursday, with forecasts, including Apple's estimated tariff costs, disappointing investors after U.S. tech-related shares jumped earlier in the day.

Amazon.com shares were down 2.5% after it reported first-quarter cloud revenue growth and forecast operating income below estimates.

The final S&P U.S. Manufacturing Purchasing Managers Index (PMI) for April held steady at 50.2, compared with forecasts for a drop to 48.5\*. The figure remained above the key 50.0 mark, reflecting expansion for the fourth consecutive month.

The Institute for Supply Management (ISM) Manufacturing PMI for April declined modestly to 48.7, reflecting contraction but exceeding expectations for a larger drop to 48.0. Within ISM's components, supplier deliveries and inventories were the most significant positive contributors, while production, employment and new orders were the leading detractors.

Britain's FTSE 100 index edged higher, extending its winning streak to 14 consecutive sessions. Consumer staples and financial shares led the index.

The yen tumbled 1.7% to 145.00 per dollar—its biggest fall this year—after the Bank of Japan's 'dovish hold' on interest rates.

Oil prices recorded the most significant monthly drop in almost three and a half years after Saudi Arabia signalled a move toward producing more and expanding its market share, while the global trade war eroded the outlook for fuel demand.

Indian auto majors reported April monthly sales numbers in line with market expectations, with M&M leading the pack.

India's Goods and Services Tax (GST) collection rose 12.6% Year over Year to an all-time high of about ₹2.37 lakh crore in April. This is the highest monthly collection since the tax was introduced in 2017. GST revenue from domestic transactions rose 10.7 per cent to about ₹1.9 lakh crore, while imported goods were up 20.8 per cent to ₹46,913 crore.

Overall trend for the Nifty remains bullish, as it continues to trade above all key moving averages. Immediate support for the Nifty is placed at 24150, below which it could further fall towards 23870. On the higher side, 24450-24500 band is expected to continue acting as a significant resistance band.



Global Equity Indices			
	Close	Abs. Change	% Change
Indian Indices			
Sensex	80,242	-46.1 ▼	-0.06%
Nifty	24,334	-1.8 ▼	-0.01%
Midcap	54,125	-463.0 ▼	-0.85%
Small cap	16,449	-289.9 ▼	-1.73%
US Indices			
Dow Jones	40,753	83.6 ▲	0.21%
S&P 500	5,604	35.1 ▲	0.63%
Nasdaq	17,711	264.4 ▲	1.52%
European Indices			
FTSE	8,497	1.9 ▲	0.02%
DAX	22,497	71.1 ▲	0.32%
CAC	7,594	38.0 ▲	0.50%
Asian Indices			
Shanghai	3,279	-7.6 ▼	-0.23%
Hang Seng	22,380	260.6 ▲	1.18%
Nikkei	36,706	660.2 ▲	1.83%

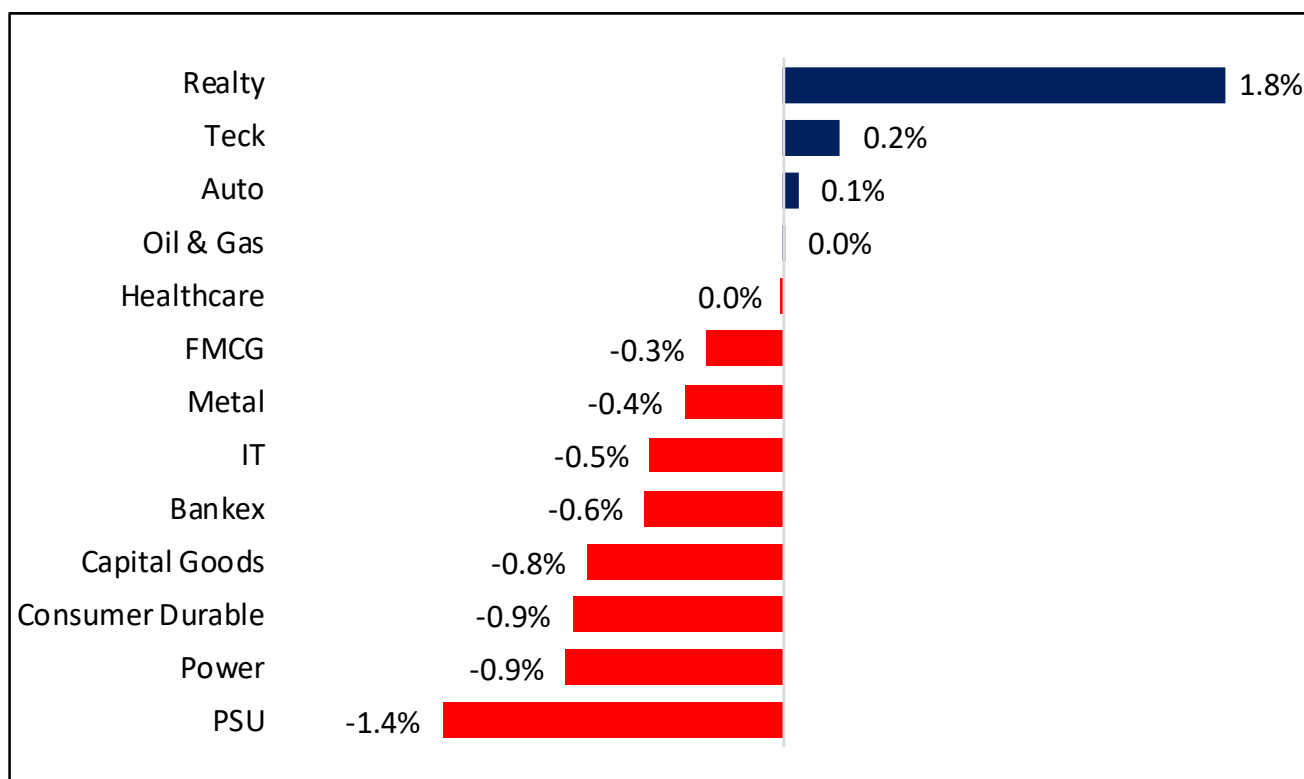
Indices Futures			
	Close	Abs. Change	% Change
IFSC Nifty			
IFSC Nifty	24,446	45.0 ▲	0.18%
US Indices			
Dow Jones	41,205	350.0 ▲	0.86%
S&P 500	5,667	43.3 ▲	0.77%
Nasdaq	19,960	89.0 ▲	0.45%
European Indices			
FTSE	8,549	50.0 ▲	0.59%
DAX	22,919	314.0 ▲	1.39%
Asian Indices			
Shanghai	3,724	-1.8 ▼	-0.05%
Hang Seng	22,318	232.0 ▲	1.05%
Nikkei	36,690	140.0 ▲	0.38%

## Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
HDFCBANK	27.2	0.11
TATAMOTORS	24.1	0.10
MARUTI	12.1	0.05
SUNPHARMA	7.9	0.03
GRASIM	6.8	0.03

Bottom Five (Negative Contributors)		
Stock	Points	% Change
ICICIBANK	-26.5	-0.11
BHARTIARTL	-20.3	-0.08
HINDUNILVR	-13.9	-0.06
HDFCBANK	-10.8	-0.04
M&M	-9.9	-0.04

## BSE Sectoral Leaders & Laggards

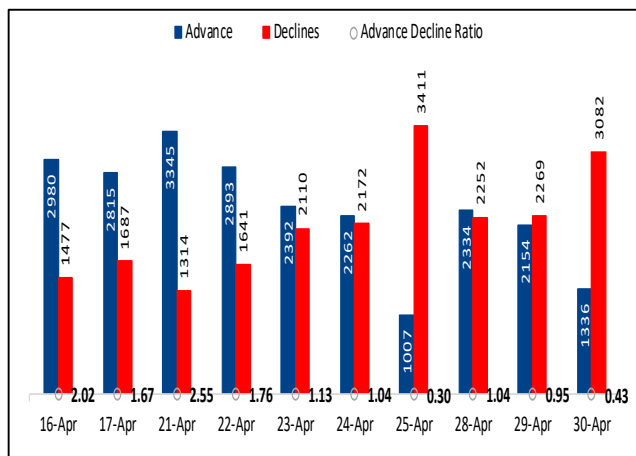


## Nifty50 Index Top Pops & Drops

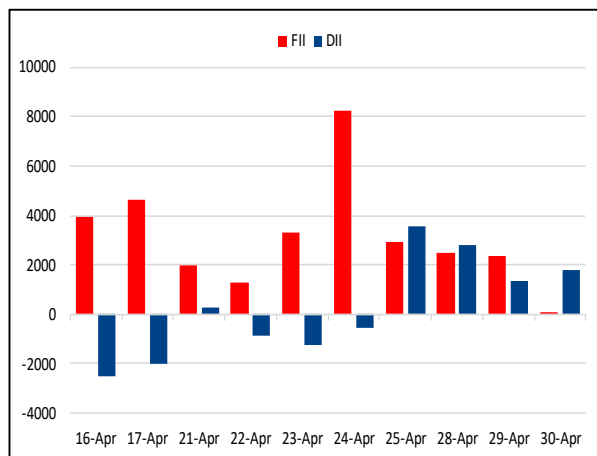
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
HDFCLIFE	743.7	4.01	8,732,964
MARUTI	12,257.0	3.51	967,250
BHARTIARTL	1,864.5	2.23	9,139,821
SBILIFE	1,765.8	2.06	2,031,563
POWERGRID	307.5	1.49	17,619,987

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
BAJAJFINSV	1,951.6	-5.58	4,684,518
BAJFINANCE	8,634.5	-5.04	3,969,057
TRENT	5,172.5	-4.06	2,709,549
TATAMOTORS	644.3	-3.21	19,485,917
SBIN	788.7	-2.94	25,635,764

## BSE Advance & Declines



## Institutional Activities



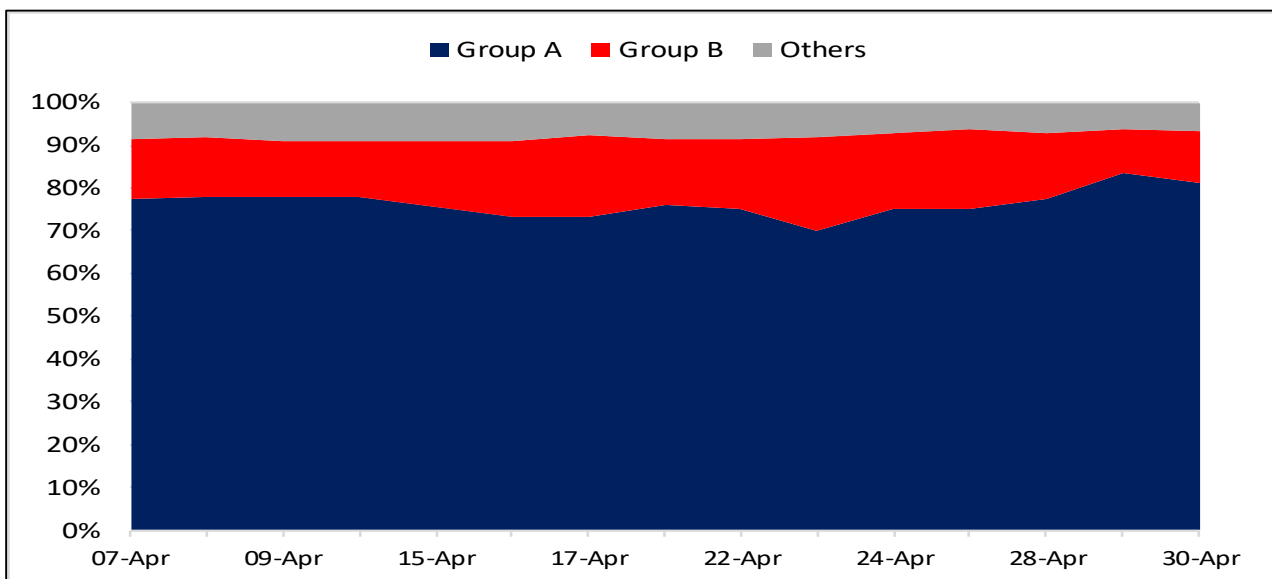
## 52 Week High Stocks

	30-Apr-25	29-Apr-25
BSE Universe	102	119
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
WELCORP	819.8	842.8
KOTAKBANK	1982.4	1997.0
SARDAEN	538.6	540.0




## 52 Week Low Stocks

	30-Apr-25	29-Apr-25
BSE Universe	62	50
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
SFL	644.1	641.8
JAIBALAJI	119.3	114.6

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>Nuvoco Vistas Corporation</b>	Revenue for the quarter grew 3.7% YoY at Rs 3042cr. Operating margin improved 140bps YoY at 18.15%. Net profit increased 64.8% YoY at Rs 165.5cr on significant savings in power & fuel expenses as well as lower tax expenses. Net debt stood at Rs 3640 crore as against Rs 4030 crore as on March-2024.
	<b>Eternal</b>	Revenue up 7.9% at Rs 5,833 crore. EBITDA was down 55.6% at Rs 72 crore vs. Rs 162 crore. Operating margin at 1.2% vs. 3%. Net profit down 34% at Rs 39 crore. Adj. EBITDA margin guidance revised upwards to 5-6% of net order value.
	<b>Phoenix Mills</b>	Phoenix Mills Ltd reported a 17.7% YoY decline in net profit at Rs 268.8 crore for the fourth quarter that ended March 31, 2025, over Rs 326.7 crore in Q4FY24. Revenue from operations declined 22.2% YoY to Rs 1,016.3 crore against Rs 1,305.9 crore. At the operating level, EBITDA dropped 10.7% to Rs 559.6 crore in the fourth quarter vs. Rs 626.6 crore a year ago. Other Income stood at Rs 45.15 crore vs. Rs 37.2 crore, a year ago.

Stock	News
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### Monthly Automobile sales

Company	Apr-25	YoY (%)	MoM (%)
Maruti	179791	7.0	-6.8
Hyundai	60774	-4.6	-9.7
Tata Motors (PV)	45532	-5.1	-12.2
Tata Motors (CV)	27221	-7.8	-33.8
M&M (PV)	52330	27.6	8.9
M&M (Tractors)	40054	8.1	14.7
Eicher Motors (2W)	86559	5.7	-14.3
TVS Motors	443896	15.7	7.0
Escorts (Tractors)	8729	16.2	-23.3
SML Isuzu	1512	43.2	-34.7

### NMDC

NMDC hikes prices of lumps, fines for the first time in four months. The price of Baila Lump has been revised higher by Rs 440 per tonne to Rs 6,440 from Rs 6,000, back in January this year.

### Jindal Steel & Power

Jindal Steel and Power Ltd (JSPL) reported a consolidated loss of Rs 304 crore for the March quarter of 2024-25 compared to a net profit of Rs 933 crore in the January-March period of 2023-24. The company's gross revenue fell to Rs 13,255 crore from Rs 13,521 crore in the year-ago quarter. Company reported exceptional loss of Rs 1229.5 crore in the quarter.

### MOIL

MOIL limited announced a revision in the prices of various grades of manganese ore effective from May 1,2025. Prices for Ferro grades with Mn content of 44% and above are decreased by 5% while other Ferro grades below Mn-44% see a 10% reduction.

### Vedanta Limited

Vedanta reported its highest ever consolidated revenue of Rs 40,455 crore during the fourth quarter of financial year 2024-25. Its profit increased by 118% to Rs 4961 crore in Q4FY25 against Rs 2275 crore reported during the year-ago-period. It was supported by higher other income and lower tax expenses.

### NCC

Company highlighted its monthly order update having received orders valuing Rs 1663 crore (Excluding GST) in the month of April-2025. Out of these orders Rs 1082 crore related to Building Division, Rs 581 crore of transportation Division. These orders are received from state Government Agencies and private Limited company and does not include any internal orders.

Stock	News
<b>Godrej Agrovet</b>	<p>Overall numbers were lower than expectations. Revenue for the quarter remained flat YoY at Rs 2134 crore as compared to estimate of Rs 2238 crore. EBITDA margin slipped 340bps YoY at 6.9% as against expectation of 7.5%. Net profit increased 23.8% YoY at Rs 70.8 crore. Other Income was up 27% YoY at Rs 13 crore. Finance cost increased 14% YoY at Rs 29 crore.</p> <p>Animal Feed revenue declined 3.6% YoY at Rs 1146 crore. EBIT also declined 3.5% YoY at Rs 65 crore.</p> <p>Crop Protection revenue grew 28.4% YoY at Rs 153 crore. EBIT was up 31.2% YoY at Rs 54 crore.</p> <p>Godrej Foods business declined 17.4% YoY at Rs 179 crore. EBITDA was down 48% YoY at Rs 9 crore.</p> <p>Board declared Rs 11 per share as final dividend for the year.</p> <p>EPS for the quarter stood at Rs 3.68 and it stood at Rs 22.34 for FY25. At CMP, the stock trades at 25.5x FY27E EPS.</p>
<b>Varun Beverages</b>	<p>Varun Beverages reported a consolidated sales volume growth of 30.1% from the same quarter last year to 312.4 million cases in Q1CY25. This was driven by organic volume growth of 15.5% in India, and in-organic volume contributions from South Africa and the Democratic Republic of Congo. Net realisations per case increased by 1.8% in India and remained flat in the international market, excluding South Africa. On a consolidated basis, net realisation per case fell 0.9% from last year due to lower realisation in own brands in the South African market.</p>
<b>JSW Steel</b>	<p>JSW Steel, India's largest steelmaker by capacity, has hit a roadblock in sourcing coking coal from Mongolia due to unresponsive suppliers and transport bottlenecks, three sources familiar with the matter said. The company had aimed to import 2,500 metric tons from Mongolia, while the Steel Authority of India was looking to bring in 75,000 metric tons.</p>
<b>IDFC First</b>	<p>Private equity major Warburg Pincus has sought fair trade regulator CCI's approval to acquire 10 per cent stake in private sector lender IDFC First Bank. US-based Warburg Pincus through its arm Currant Sea Investments BV will acquire the stake in IDFC First Bank.</p>
<b>Aeroflex Industries</b>	<p>Revenue for the quarter grew 17.9% YoY at Rs 91.7cr. Operating margin improved 205bps YoY at 20.6%. Net profit increased 12% YoY at Rs 11.23cr. Other Income was down 91% YoY at Rs 0.12cr. Exports contributed to 74% of its sales while domestic business at 26% for FY25.</p> <p>Company guides for strong revenue growth along with better margin in FY26. It would be led by operational efficiencies and value-added offerings.</p>



Stock	News
<b>IOCL</b>	<p>(1) Indian Oil Corp. Ltd (IOCL) has signed a term contract with commodities trading major Trafigura for supply of liquefied natural gas (LNG) for a five-year period.</p> <p>(2) Indian Oil plans to make an equity investment of Rs 1,086 crore to add 4.3 GW of green energy capacity.</p> <p>(3) Indian Oil Corporation (IOC), the nation's largest oil firm, is not discussing a term or fixed quantity deal for import of Russian oil given the volatility in the international market.</p>
<b>Oil and Gas</b>	<p>The oil firms reduced the price of commercial LPG by Rs 14.50 per 19-kg cylinder while price of jet fuel, or ATF, was reduced by 4.4 per cent. Additionally, the price of commercial LPG used in hotels and restaurants was lowered by Rs 14.50 per cylinder, in line with international benchmarks. The Aviation Turbine Fuel (ATF) price was reduced by Rs 3,954.38 per kilolitre, or 4.4 per cent, to Rs 85,486.80 per kl in the national capital - home to one of the busiest airports in the country.</p>
<b>IOCL Q4FY25 results- Key highlights</b>	<p>IOCL revenue was below expectations and profitability was above expectations in Q4FY25. Standalone net revenue was down by 1.5% YoY to Rs 194,967 crore. EBITDA increased to Rs 13,572 crore in Q4FY25 vs. Rs 10435 crore in Q4FY24. The company reported a net profit of Rs 7,264 crore in Q4FY25 vs. Rs 1,215 crore in Q4FY24.</p>
<b>Sundram Fasteners Q4FY25 result update</b>	<p>Sundram Fasteners reported a 7% YoY decline in fourth-quarter net profit at Rs 124 crore. Revenue rose 4.4% to Rs 1,531 crore. EBITDA dropped 1.4% to Rs 225 crore, while EBITDA margin narrowed to 14.7% from 15.5% a year ago.</p>
<b>Bandhan Bank Q4FY25 result update</b>	<p>Bandhan Bank reported 482% jump in net profit at Rs 318 crore. Net interest income (NII) for the fourth quarter however came at Rs 2,756 crore, down 4% YoY. The collection efficiency for EEB loans was at 97.8% for Q4 FY25, slightly higher than 97.4% in Q3FY25. Provision coverage ratio (including technical write-offs) as of March 2025 stood at 86.5% versus 84.5% in the previous year. Excluding technical write-off, PCR stands at 73.7%. Gross Advances rose 10% YoY to Rs 1.37 lakh crore as of March 2025. GNPA increased 3 bps sequentially to 4.71% while NNPA was unchanged at 1.18%.</p>
<b>Oriental Rail Infra</b>	<p>With reference to earlier announcement regarding five year partnership agreement with "Hum Industrial Technology, Inc.", now the company said that its wholly owned subsidiary M/s. Oriental Foundry Private Limited (OFPL), has received approval to conduct the free trial with HUM Boomerang on BLCS/BLSS rake with K-Class bearings from Railway Board, Ministry of Railways, Government of India.</p>



Stock	News
<b>PNB Housing Finance</b>	A large deal is likely to take place in housing finance company PNB Housing Finance Ltd. on Friday where private equity firm Carlyle Group entity intends to sell shares. Quality Investment Holdings Pcc intends to sell 10.44% of the total equity via the block deal.
<b>Parag Milk</b>	Parag Milk Foods, which sells milk under the Gowardhan brand, and the Gujarat Cooperative Milk Marketing Federation (GCMMF), which produces milk and milk products under the Amul brand, have increased the prices of fresh milk by Rs 2 per litre across all markets in the country
<b>Ajanta Pharma</b>	<p>Operational numbers were lower than expectations in the quarter. Revenue for the quarter grew 11% YoY at Rs 1170.4cr as against estimate of Rs 1149cr. Operating margin contracted 100bps YoY at 25.4% as against expectation of 26.7%. Gross margin improved 80bps YoY at 75.8%.</p> <p>Net profit increased 11% YoY at Rs 225.3cr. PBT for the quarter was down 3% YoY at Rs 269.4cr. Other Income declined 49% YoY at Rs 18.1cr on lower foreign exchange gain.</p> <p>India formulation sales grew 13% YoY at Rs 369cr. Company has launched 32 new products in FY25.</p> <p>US business increased 25% YoY growth at Rs 325cr. Company filed 6 ANDAs during FY25. Out of 54 approvals, the company has commercialized 47 products. It has 22 products pending approval with the US FDA.</p> <p>EPS for the quarter stood at Rs 18 and it stood at Rs 73.5 in FY25. At CMP, the stock trades at 26.5x FY27E EPS.</p>
<b>Strides Pharma</b>	Strides Pharma Science Limited (Strides) announced that its stepdown wholly owned subsidiary, Strides Pharma Global Pte. Limited, Singapore, has received approval for Celecoxib Capsules, 100 mg, 200 mg, and 400 mg, from the US FDA. The product is bioequivalent and therapeutically equivalent to the reference listed drug (RLD), Celebrex Capsules, 100 mg, 200 mg, and 400 mg, of Upjohn US 2 LLC. It is a selective COX-2 inhibitor used for the management of pain and inflammation associated with various conditions including osteoarthritis, rheumatoid arthritis, acute pain, and dysmenorrhea. Celecoxib Capsules, 100 mg, 200 mg, and 400 mg have a combined market size of ~US\$ 116mn as per IMS.

Stock	News
<b>West Coast Paper Mills</b>	West Coast Optilinks (WCO), a division of West Coast Paper Mills Limited announced the launch of its new facility to manufacture Optical Fiber at Fab City, Rangareddy, Telangana. This facility will strengthen company's backward integration capabilities and reinforcing its position as a top-tier player in the fibre optics market. Last year, the company has doubled its Optical Fiber Cable capacity and with this expansion, the company enhances its ability to meet domestic and international demand for high-performance connectivity solutions.
<b>RailTel Corporation</b>	Revenue for the quarter increased 57% YoY at Rs 1308.3cr. Operating margin contracted 27bps YoY at 13.73%. Net profit increased 46.4% YoY at Rs 113.45cr. Other Income was up 6.8% YoY at Rs 20.4cr.
<b>Coromandel International</b>	<p>Overall numbers were in-line with expectations. Revenue for the quarter grew 27.5% YoY at Rs 4988.4 crore as compared to estimate of Rs 4793 crore. EBITDA margin improved 150bps YoY at 8.5% as against expectation of 8.5%. Net profit increased 262% YoY at Rs 579.7 crore. Other Income was up 51% YoY at Rs 126 crore. PBT before exceptional items was up 73% YoY at Rs 400.7 crore.</p> <p>Crop Protection business registered 23.8% YoY rise at Rs 699 crore. Nutrient and allied revenue increased 28.2% YoY at Rs 4321 crore.</p> <p>The growth was supported by higher sales volumes, improved operational efficiency, and disciplined execution of strategic initiatives. Retail business expanded its footprint with 100 new stores and entry into Maharashtra and Tamil Nadu, crossing the 900 store mark.</p> <p>In Crop Protection, capacity enhancements at Dahej and the new plant at Ankleshwar are building scale, while the NACL acquisition will expand product portfolio and market presence internationally.</p> <p>Board declared Rs 6 per share as final dividend and Rs 3 per share special dividend for the year.</p> <p>EPS for the quarter stood at Rs 19.67 and it stood at Rs 70.12 for FY25. At CMP, the stock trades at 22.5x FY27E EPS.</p>
<b>SIS Ltd.</b>	Revenue for the quarter grew 9.3% YoY at Rs 3428 crore. EBITDA margin improved 5bps YoY at 5%. Net loss stood at Rs 223.3 crore due to impairment loss. Impairment loss for the quarter was at Rs 305.8 crore as against Rs 65.6 crore in Q4FY24. Net debt stood at Rs 429 crore vs. Rs 889 crore as on Mar-2024.

Stock	News
One Mobikwik	Zaak ePayment Services Private Limited (Zaakpay), a wholly owned subsidiary of One Mobikwik Systems, has received the Certificate of Authorisation from the Reserve Bank of India (RBI) to operate as an Online Payment Aggregator (PA/PG). Zaakpay is a B2B payments company that enables online businesses to accept payments seamlessly across payment modes such as Credit Cards, Debit Cards, Net Banking, UPI, Wallets, Pay Later, EMI, and more. Most recently, Zaakpay launched Instant daily settlements for its enterprise merchants to help them scale faster.
Dabur	The Food Safety and Standards Authority of India (FSSAI) has told the Delhi High Court that Dabur's '100% fruit juice' claim on its packaging is not permitted under existing food safety regulations, calling it misleading to consumers.

## Key Events

### **Tariffs squeeze US manufacturing in April, lift input prices**

-U.S. manufacturing contracted for a second straight month in April as tariffs on imported goods strained supply chains, keeping prices at the factory gate elevated and encouraging some firms to lay off workers. The ISM's manufacturing PMI dropped to a five-month low of 48.7 last month from 49.0 in March. A PMI reading below 50 indicates contraction in the manufacturing sector, which accounts for 10.2% of the economy. Economists polled by Reuters had forecast the PMI would decline to 48.

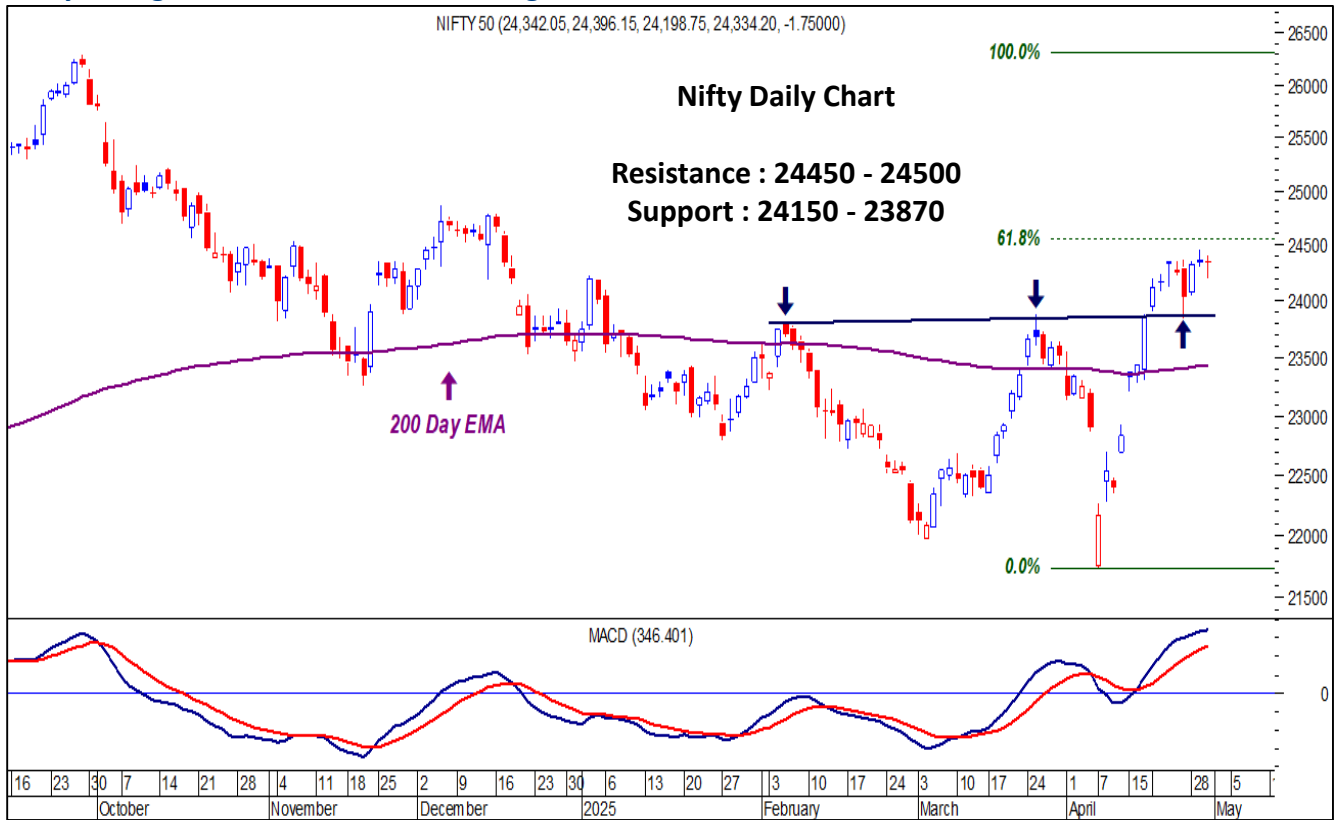
### **Initial jobless claims rise, surpassing forecasts and previous figures**

The number of initial jobless claims in the US, a key indicator of the health of the labor market, has seen an unexpected increase, according to recent data. The actual figure came in at 241,000, a significant rise from the forecasted 224,000, and also higher than the previous figure of 223,000. This increase in initial jobless claims, which measures the number of individuals who filed for unemployment insurance for the first time during the past week, is seen as a negative indicator for the US dollar.

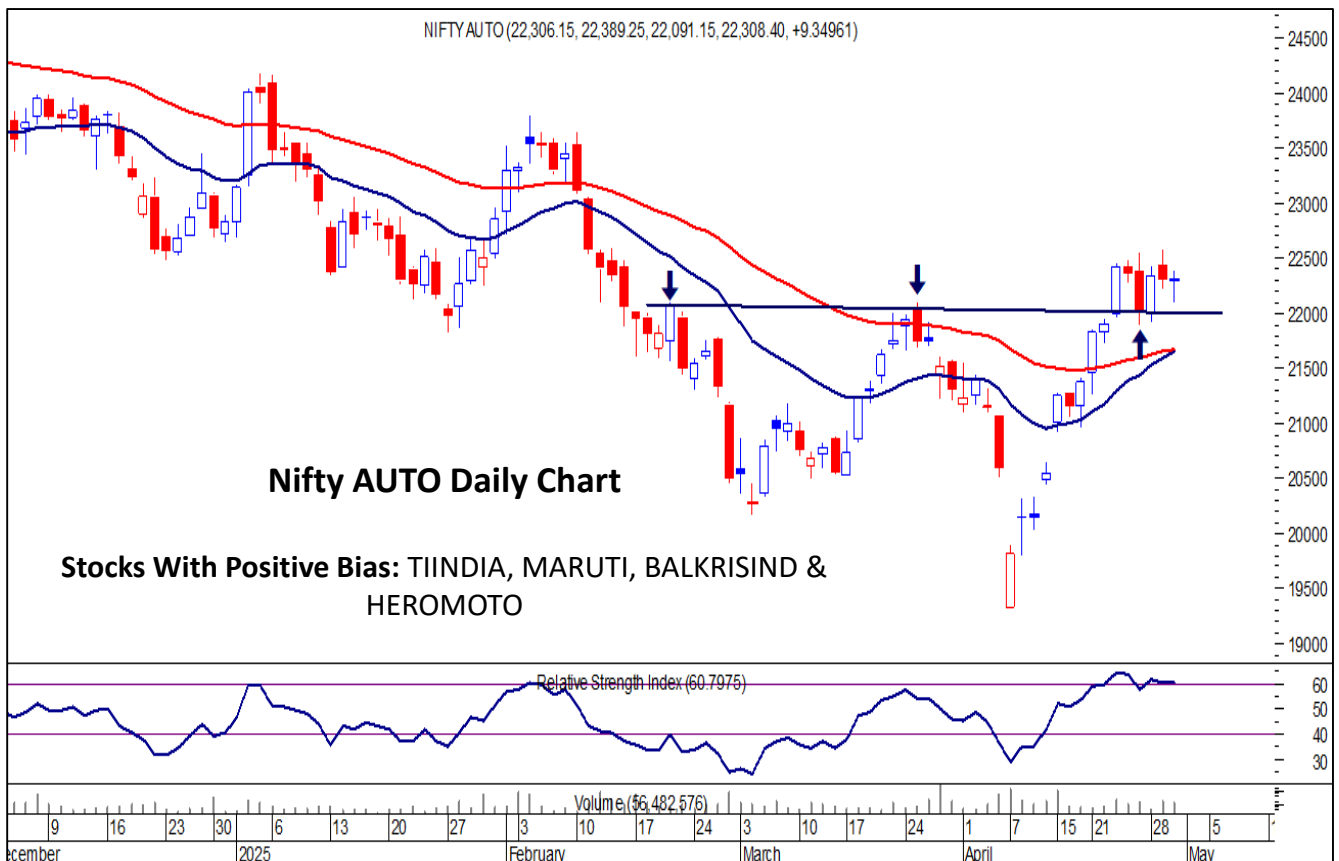
### **U.K. households save more, consumer credit growth slows in March**

U.K. money and lending data indicated a shift towards more cautious spending habits among households, even before the impact of increased uncertainty from new U.S. tariffs was fully realized. In March, there was a notable increase in bank deposits, with households adding £7.4 billion, significantly higher than the recent average monthly increase of £4.8 billion. A substantial portion of this, £4.2 billion, flowed into cash ISA deposits, potentially influenced by rumors of a possible reduction in the cash ISA tax-free allowance by the Chancellor.

**Nifty : Range Bound Move is Continuing, Crucial Resistance at 24450 - 24500.**



**Nifty AUTO Index: Uptrend Intact, Bullish DOW Formation on Daily Chart.**



## F&O Highlights

### LONG BUILD UP WAS SEEN BY FII'S IN THE INDEX FUTURES

#### Create Longs on dips with the SL of 24250 Levels.

- It was yet another muted day for Nifty as it closed almost flat with a minor fall of 1.75 points, closing at 24334.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 2.19% with Nifty falling by 0.01%.
- Long Unwinding was seen in the Bank Nifty Futures where Open Interest fell by 2.45% with Bank Nifty falling by 0.55%.
- Nifty Open Interest Put Call ratio rose to 1.16 levels from 1.13 levels.
- Amongst the Nifty options (08-May Expiry), Call writing is seen at 24500-24600 levels, indicating Nifty is likely to find strong resistance in the vicinity of 24500-24600 levels. On the lower side, an immediate support is placed in the vicinity of 24200-24300 levels where we have seen Put writing.
- Long build-up was seen by FII's in the Index Futures segment where they net bought worth 1,420 cr with their Open Interest going up by 3139 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	24418.40	<b>BUY AROUND 24350</b>	<b>24250</b>	<b>24550</b>
BANK NIFTY FUT	UP	55241.80	<b>BUY AROUND 55100</b>	<b>54800</b>	<b>55600</b>

Nifty50 Snapshot			
	30-Apr-25	29-Apr-25	% Chg.
Nifty Spot	24334.20	24335.95	-0.01
Nifty Futures	24418.40	24425.30	-0.03
Premium/ (Discount)	84.20	89.35	N.A.
Open Interest (OI)	1.51	1.48	2.19
Nifty PCR	1.16	1.13	2.69

Bank Nifty Snapshot			
	30-Apr-25	29-Apr-25	% Chg.
Bank Nifty Spot	55087.15	55391.25	-0.55
Bank Nifty Futures	55241.80	55509.60	-0.48
Premium/ (Discount)	154.65	118.35	N.A.
Open Interest (OI)	0.25	0.26	-2.45
Bank Nifty PCR	0.94	0.94	-0.59

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
25000	63441	24000	60565

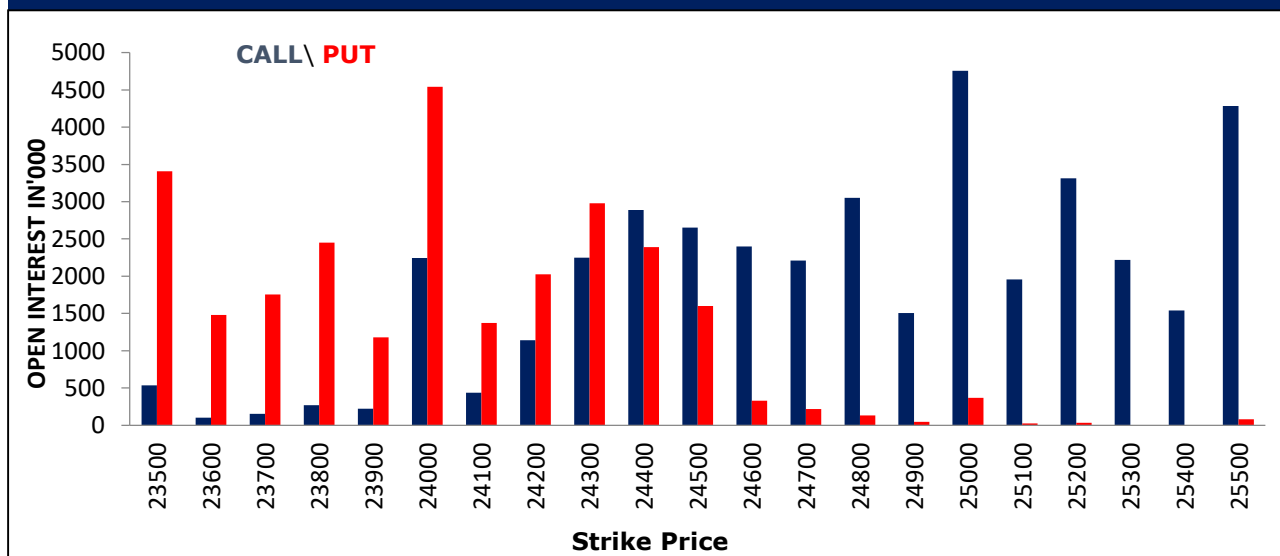
## FII Activity On 30 Apr 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>22950</b>	<b>3993</b>	<b>15053</b>	<b>2573</b>	<b>1420</b>	<b>160186</b>	<b>27452</b>
Nifty Futures	13420	2459	6527	1196	1263	90281	16543
Bank Nifty Fut.	6920	1151	6361	1058	93	35724	5927
<b>Index Options</b>	<b>14494264</b>	<b>2627545</b>	<b>14351046</b>	<b>2601141</b>	<b>26403</b>	<b>1605510</b>	<b>283350</b>
Nifty Options	14171299	2574177	14006453	2544014	30162	1060211	193495
Bank Nifty Opt.	287577	47961	310379	51871	-3911	518918	85833
<b>Stock Futures</b>	<b>363475</b>	<b>22952</b>	<b>322191</b>	<b>19970</b>	<b>2982</b>	<b>5932755</b>	<b>369771</b>
<b>Stock Options</b>	<b>710770</b>	<b>48780</b>	<b>710585</b>	<b>48545</b>	<b>235</b>	<b>901095</b>	<b>55880</b>

## FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
30-Apr-25	160186	90281	35724	1605510	1060211	518918	5932755	901095
29-Apr-25	157047	86210	36469	2872272	2358797	493124	5891507	823234
<b>Net Contracts</b>	<b>3139</b>	<b>4071</b>	<b>-745</b>	<b>-1266762</b>	<b>-1298586</b>	<b>25794</b>	<b>41248</b>	<b>77861</b>

## Nifty Weekly (08- May) Option Open Interest Distribution





Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
VBL	13	-1
EXIDEIND	13	-5
IOC	9	2
PNBHOUSING	7	-2
APOLLOHOSP	7	0

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
APOLLOTYRE	-13	3
SYNGENE	-5	1
TIINDIA	-3	4
OFSS	-3	-1
DMART	-3	-3

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
IGL	0	4
HDFCLIFE	2	4
TIINDIA	-3	4
MARUTI	2	4
APOLLOTYRE	-13	3

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
BAJAJFINSV	4	-6
BAJFINANCE	6	-5
EXIDEIND	13	-5
BSE	-2	-4
TRENT	-2	-4

Long Buildup		
Company	Future OI (%)	Price (%)
IOC	9	2
OBEROIRLTY	6	1
PHOENIXLTD	6	2
CHAMBLFERT	5	0
POLICYBZR	5	2

Short Buildup		
Company	Future OI (%)	Price (%)
VBL	13	-1
EXIDEIND	13	-5
PNBHOUSING	7	-2
APOLLOHOSP	7	0
SONACOMS	7	-2

Long Unwinding		
Company	Future OI (%)	Price (%)
OFSS	-3	-1
DMART	-3	-3
IEX	-3	-1
NCC	-3	-2
LTF	-3	-2

Short Covering		
Company	Future OI (%)	Price (%)
APOLLOTYRE	-13	3
SYNGENE	-5	1
TIINDIA	-3	4
KEI	-3	1
BIOCON	-3	1

Securities In Ban For Trade – 02.05.2025	
No.	Company Name
1.	RBLBANK

## Economic Calendar

Friday	Monday	Tuesday	Wednesday	Thursday
02 May	05 May	06 May	07 May	08 May
<b>China: Holiday</b> India, Eurozone: PMI EU: CPI US: Change in NFP, Unemployment Rate, Factory Orders, Durable Goods Orders	<b>China, Japan, UK: Holiday</b> US: Service PMI	<b>Japan: Holiday</b> China: Mfg. & Service PMI India, UK: Service PMI EU: PPI US: Trade Balance	Japan: Service PMI EU: Retail sales US: MBA Mortgage <b>FOMC Policy Decision</b>	<b>UK: BoE Policy Decision</b> US: NFP, Initial & Continuing Claims

## Result Calendar – BSE 500

Friday	Monday	Tuesday	Wednesday	Thursday
02 May	05 May	06 May	07 May	08 May
<ul style="list-style-type: none"> <li>• ACI</li> <li>• AETHER</li> <li>• CUB</li> <li>• GODREJPROP</li> <li>• IOB</li> <li>• JINDALSAW</li> <li>• LATENTVIEW</li> <li>• MARICO</li> <li>• NEWGEN</li> <li>• RRKABEL</li> <li>• SUNTECK</li> </ul>	<ul style="list-style-type: none"> <li>• CAMS</li> <li>• CCL</li> <li>• CGCL</li> <li>• COFORGE</li> <li>• DCMSHRIRAM</li> <li>• INDHOTEL</li> <li>• J&amp;KBANK</li> <li>• M&amp;M</li> </ul>	<ul style="list-style-type: none"> <li>• AADHARHFC</li> <li>• APLLTD</li> <li>• APTUS</li> <li>• CGPOWER</li> <li>• GODREJCP</li> <li>• HINDPETRO</li> <li>• KAJARIACER</li> <li>• KANSAINER</li> <li>• KEI</li> <li>• MANYAVAR</li> <li>• MGL</li> <li>• PAYTM</li> <li>• PEL</li> <li>• POLYCAB</li> <li>• POLYMED</li> <li>• RADICO</li> </ul>	<ul style="list-style-type: none"> <li>• BLUESTARCO</li> <li>• COALINDIA</li> <li>• CRAFTSMAN</li> <li>• DABUR</li> <li>• ROUTE</li> <li>• UBL</li> </ul>	<ul style="list-style-type: none"> <li>• ABREL</li> <li>• ASIANPAINT</li> <li>• BHARATFORG</li> <li>• BIOCON</li> <li>• CANBK</li> <li>• CHAMBLFERT</li> <li>• ESCORTS</li> <li>• FINEORG</li> <li>• KALYANKJIL</li> <li>• LT</li> <li>• MCX</li> <li>• PIDILITIND</li> <li>• TITAN</li> </ul>

## QUARTERLY RESULTS ANNOUNCED

### DURING MARKET HOURS

COMPANY	Q4FY25		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Bandhan Bank	2755.9	317.9	-3.6	481.9	-2.1	-25.5	Below expectations
Jindal Steel & Power Limited	13183.0	-304.0	-2.3	-132.5	12.2	-132.0	Disappointing results
Vedanta Limited	40455.0	4961.0	13.9	118.1	3.4	1.7	Good increase in sales and profits
Indian Oil Corp	194967.0	7264.3	-1.5	50.2	0.6	152.8	Revenue Below Expectations and PAT Above Expectations

## Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	30-APR-25	BUY	TATA MOTORS 29TH MAY 650 PUT OPTION	28.4	31.4	19.0	44	40.4	5-MAY-25
2	30-APR-25	BUY	APL APOLLO MAY FUT	1638.50-1600	1,617.3	1,555.0	1740	7.6	14-MAY-25
3	30-APR-25	BUY	JIO FINANCE MAY FUT	262.93-257	259.5	253.0	276	6.4	14-MAY-25

## Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	29-APR-25	BUY	SRF	3027.40-2980	3,008.9	2,940.0	3198	6.3	13-MAY-25
2	29-APR-25	BUY	MPHASIS	2523.80-2470	2,469.0	2,424.0	2670	8.1	13-MAY-25

## Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	15-APR-25	BUY	PATANAJALI FOODS	1898.10-1805	1,906.0	1770.0	2033.0	2145.0	13	30-MAY-25
2	15-APR-25	BUY	DHAMPUR SUGAR*	124.68-119	127.3	124.7	137.0	144.0	13	14-JUN-25
3	21-APR-25	BUY	MRPL	139.90-133	134.2	129.0	154.0	170.0	27	20-JUN-25
4	21-APR-25	BUY	FORCE MOTORS	9189-8824	8,914.0	8520.0	9895.0	10590.0	19	20-JUN-25
5	22-APR-25	BUY	CARE RATING	1201.90-1130	1,209.2	1105.0	1312.0	1371.0	13	21-JUN-25
6	23-APR-25	BUY	ALKEM LAB	5184.80-5020	5,116.0	4920.0	5500.0	5704.0	11	7-JUN-25
7	29-APR-25	BUY	BEML	3158.30-3005	3,164.0	2910.0	3450.0	3720.0	18	28-JUN-25

## Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	218.2	183.0	249.0	269.0	23	NEXT DIWALI

\*= 1st Target Achieved

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5522.5	5666.8	5594.7	5531.8	5459.7	5396.8	5565.9	5397.0	54.8	Bullish
ABCAPITAL	196.4	201.6	199.0	197.1	194.5	192.6	198.9	193.2	46.6	Bullish
ABFRL	263.6	273.9	268.7	265.1	260.0	256.4	268.6	262.2	40.9	Bullish
ACC	1888.0	1915.6	1901.8	1888.5	1874.7	1861.4	1941.9	1990.8	53.4	Bearish
AMBUJACEM	539.7	552.8	546.3	539.7	533.1	526.5	547.9	549.7	59.4	Bearish
ADANIPOWER	532.1	562.2	547.1	536.7	521.6	511.2	551.7	537.9	28.5	Bearish
ADANIGREEN	899.7	931.5	915.6	903.8	887.9	876.1	923.7	890.5	41.8	Bullish
ADANITRANS	900.7	942.2	921.5	908.2	887.5	874.2	929.1	926.0	26.0	Bearish
ADANIENT	2301.3	2363.8	2332.5	2308.8	2277.5	2253.8	2359.7	2360.7	39.0	Bearish
ADANIPORTS	1216.5	1238.2	1227.4	1215.6	1204.8	1193.0	1214.4	1196.5	42.0	Bullish
ASHOKLEY	225.3	231.4	228.3	226.5	223.5	221.7	227.3	215.5	51.7	Bullish
ALKEM	5116.0	5232.5	5174.3	5107.6	5049.4	4982.7	5081.5	4957.8	41.8	Bullish
APOLLOHOSP	1619.8	1659.5	1639.7	1619.9	1600.1	1580.3	1617.0	1562.8	63.1	Bullish
ASIANPAINT	6977.0	7093.0	7035.0	6977.5	6919.5	6862.0	7025.4	6895.2	74.1	Bullish
APOLLTYRE	2425.7	2490.5	2458.1	2429.8	2397.4	2369.1	2445.0	2405.4	65.4	Bullish
AUROPHARMA	471.9	488.2	480.0	467.2	459.0	446.2	463.8	439.2	48.8	Bullish
ASTRAL	1229.1	1248.4	1238.7	1225.4	1215.7	1202.4	1232.8	1165.2	60.0	Bullish
ATGL	1345.1	1390.1	1367.6	1351.3	1328.8	1312.5	1363.1	1327.7	47.9	Bullish
AUBANK	600.2	619.3	609.8	602.5	592.9	585.6	610.4	603.3	33.3	Bearish
AWL	678.6	718.3	698.5	687.2	667.3	656.0	685.9	599.8	53.2	Bullish
AXISBANK	1185.0	1203.5	1194.3	1184.6	1175.4	1165.7	1187.7	1138.0	64.6	Bullish
BAJFINANCE	8634.5	9024.8	8829.7	8692.8	8497.7	8360.8	9046.7	8956.2	44.9	Bearish
BANDHANBNK	122.0	125.4	123.7	122.6	120.9	119.8	125.6	124.5	40.3	Bearish
BATAINDIA	165.6	170.0	167.8	165.7	163.5	161.4	166.8	158.0	32.0	Bullish
BHARTIARTL	1529.6	1620.2	1574.9	1518.7	1473.4	1417.2	1479.1	1375.6	31.4	Bullish
BEL	1864.5	1906.0	1885.3	1856.1	1835.4	1806.2	1834.6	1794.1	69.8	Bullish
BHEL	1689.1	1795.7	1742.4	1663.7	1610.4	1531.7	1620.3	1535.3	24.0	Bullish
BHARATFORG	314.1	323.6	318.8	315.7	311.0	307.9	307.9	294.7	47.8	Bullish
BALKRISIND	226.8	235.4	231.1	228.1	223.8	220.8	228.3	221.0	37.5	Bullish
BIOCON	1104.2	1149.4	1126.8	1112.4	1089.8	1075.4	1110.1	1079.4	60.5	Bullish
BAJAJ-AUTO	321.8	329.5	325.7	321.3	317.5	313.1	320.0	327.0	44.5	Bearish
BAJAJFINSV	8030.0	8128.3	8079.2	8028.3	7979.2	7928.3	8088.0	7937.7	69.2	Bullish
BAJAJHLDNG	1951.6	2059.5	2005.6	1966.0	1912.1	1872.5	2043.7	1988.9	33.9	Bearish
BANKBARODA	11973.0	12810.3	12391.7	12116.3	11697.7	11422.3	12244.0	11820.6	55.3	Bullish
BANKINDIA	249.9	254.2	252.1	250.6	248.4	246.9	250.9	240.7	53.8	Bullish
ABBOTINDIA	115.2	119.1	117.1	115.8	113.9	112.6	117.0	113.5	54.4	Bullish
BOSCHLTD	50.7	52.1	51.4	50.9	50.1	49.6	50.7	48.0	42.5	Bullish
BPCL	29455.0	30021.7	29738.3	29401.7	29118.3	28781.7	28672.0	27738.8	44.3	Bullish
BERGEPAINT	310.1	327.3	318.7	313.8	305.2	300.4	305.9	294.4	33.4	Bullish
BRITANNIA	5438.9	5618.0	5528.4	5457.3	5367.7	5296.6	5443.7	5287.5	64.1	Bullish
CANBK	6359.0	6798.0	6578.5	6450.5	6231.0	6103.0	6472.4	5940.0	27.5	Bullish
CONCOR	97.5	99.9	98.7	97.8	96.6	95.8	98.2	94.2	50.9	Bullish
CGPOWER	673.7	704.2	688.9	678.5	663.3	652.9	686.5	692.8	61.3	Bearish
CHOLAFIN	626.8	650.2	638.5	626.7	615.0	603.2	635.6	611.2	56.8	Bullish
CIPLA	1492.2	1524.7	1508.5	1487.0	1470.8	1449.3	1518.8	1512.5	54.2	Bearish
COLPAL	1550.1	1585.8	1567.9	1553.0	1535.1	1520.2	1544.9	1486.8	59.0	Bullish
COALINDIA	2587.4	2684.1	2635.8	2604.9	2556.6	2525.7	2665.9	2531.1	68.8	Bullish
COFORGE	385.3	393.5	389.4	386.3	382.2	379.0	392.9	392.9	56.7	Bearish
COROMANDEL	1591.4	1769.8	1680.6	1627.8	1538.6	1485.8	1527.8	1449.2	22.1	Bullish
CROMPTON	7305.0	7595.3	7450.2	7364.8	7219.7	7134.3	7361.7	7021.9	43.8	Bullish

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	487.8	495.0	491.4	486.9	483.3	478.8	486.0	478.7	63.4	Bullish
DIVISLAB	6087.0	6200.0	6143.5	6079.5	6023.0	5959.0	6089.9	5758.2	63.4	Bullish
DIXON	16452.0	16876.7	16664.3	16467.7	16255.3	16058.7	16457.6	14810.2	36.7	Bullish
DLF	674.3	700.8	687.6	671.6	658.4	642.4	666.2	659.7	39.7	Bullish
DMART	4199.9	4441.6	4320.8	4234.1	4113.3	4026.6	4350.1	4229.1	72.2	Bearish
DRREDDY	1183.9	1206.2	1195.0	1185.5	1174.3	1164.8	1186.8	1152.8	58.2	Bullish
EICHERMOT	5567.0	5658.7	5612.8	5559.2	5513.3	5459.7	5598.8	5484.7	67.0	Bullish
ESCORTS	3259.0	3401.0	3330.0	3281.0	3210.0	3161.0	3336.8	3259.8	38.9	Bearish
ETERNAL	232.5	239.8	236.1	231.1	227.5	222.5	231.2	221.7	47.2	Bullish
EXIDE	351.8	386.6	369.2	358.1	340.7	329.6	370.4	370.4	28.8	Bearish
FEDERALBNK	196.7	206.6	201.6	198.8	193.9	191.1	199.7	195.6	43.2	Bullish
GAIL	189.1	194.5	191.8	189.6	186.9	184.7	189.6	183.8	54.1	Bullish
GODREJCP	1260.5	1294.6	1277.6	1258.6	1241.6	1222.6	1264.7	1217.2	67.2	Bullish
GMR AIRPORTS	87.2	91.0	89.1	87.9	86.0	84.7	87.9	84.6	67.8	Bullish
GLENMARK	1381.2	1421.2	1401.2	1386.6	1366.6	1352.0	1391.0	1422.6	65.2	Bearish
GODREJPROP	2161.5	2312.8	2237.1	2161.2	2085.5	2009.6	2122.6	2063.6	25.9	Bullish
GRASIM	2737.5	2767.8	2752.6	2735.8	2720.6	2703.8	2740.1	2674.9	73.9	Bullish
HAVELLS	1601.0	1632.6	1616.8	1605.3	1589.5	1578.0	1607.6	1561.8	65.2	Bullish
HCLTECH	1567.5	1603.7	1585.6	1569.8	1551.7	1535.9	1570.1	1489.7	66.9	Bullish
HDFCAMC	4374.4	4498.6	4436.5	4397.9	4335.8	4297.2	4429.9	4176.5	63.2	Bullish
HDFCBANK	1925.0	1950.7	1937.8	1924.1	1911.2	1897.5	1916.4	1857.4	71.3	Bullish
HDFCLIFE	743.7	772.9	758.3	735.2	720.6	697.5	716.5	701.8	60.2	Bullish
HEROMOTOCO	3827.4	3894.8	3861.1	3833.8	3800.1	3772.8	3888.4	3777.5	70.6	Bullish
HAL	4487.9	4701.2	4594.5	4530.4	4423.7	4359.6	4404.0	4247.0	39.4	Bullish
HINDALCO	624.7	641.6	633.1	624.1	615.6	606.5	625.3	619.4	56.8	Bullish
HPCL	378.7	413.6	396.1	385.3	367.9	357.1	386.6	378.0	45.9	Bullish
HUDCO	223.5	230.4	226.9	224.1	220.6	217.8	225.5	217.7	33.5	Bullish
HINDUNILVR	2342.1	2373.4	2357.7	2336.9	2321.2	2300.4	2328.0	2319.6	65.1	Bullish
HYNDAI	1707.6	1735.3	1721.4	1701.6	1687.7	1667.9	1686.5	1664.0	68.6	Bullish
HINDZINC	439.2	449.7	444.5	441.2	436.0	432.7	448.3	439.7	49.9	Bearish
ICICIBANK	1427.0	1453.9	1440.5	1420.2	1406.8	1386.5	1418.6	1366.0	75.1	Bullish
ICICIGI	1876.5	1915.0	1895.7	1871.5	1852.2	1828.0	1863.4	1820.7	67.4	Bullish
IDEA	7.1	7.4	7.2	7.2	7.1	7.0	7.4	7.6	38.4	Bearish
IDFCFIRSTB	64.9	67.0	65.9	65.3	64.3	63.6	66.4	62.2	48.0	Bullish
IGL	192.6	203.4	198.0	191.0	185.6	178.6	185.3	187.3	36.5	Bearish
INDHOTEL	787.7	800.2	794.0	787.0	780.8	773.8	796.8	806.6	65.8	Bearish
INDUSINDBK	838.4	863.6	851.0	830.5	817.9	797.5	829.6	751.3	39.0	Bullish
INDIANB	565.8	585.7	575.8	569.0	559.0	552.2	574.5	557.3	51.7	Bullish
INDIGO	5249.5	5372.8	5311.2	5258.8	5197.2	5144.8	5337.7	5247.4	72.4	Bullish
INDUSTOWER	408.2	416.7	412.5	405.1	400.8	393.4	404.6	381.7	52.0	Bullish
INFY	1500.1	1523.4	1511.7	1497.2	1485.5	1471.0	1486.3	1463.6	70.1	Bullish
NAUKRI	7069.5	7253.2	7161.3	7063.2	6971.3	6873.2	7059.7	6826.9	58.6	Bullish
IOC	137.9	141.5	139.7	138.1	136.2	134.6	136.6	133.6	33.6	Bullish
ICICIPRULI	614.4	633.1	623.7	612.5	603.1	591.9	604.1	580.6	48.3	Bullish
IRB	45.6	47.9	46.8	46.0	44.9	44.1	47.1	46.6	47.9	Bearish
IRCTC	751.5	769.2	760.3	754.2	745.3	739.2	761.4	745.7	62.1	Bullish
IREDA	167.1	170.6	168.8	166.7	164.9	162.8	169.2	165.2	24.3	Bullish
IRFC	124.5	128.8	126.6	125.1	122.9	121.3	128.2	127.5	29.1	Bearish
ITC	425.8	433.0	429.4	425.7	422.1	418.4	427.7	419.9	67.2	Bullish
JIO FIN	260.4	267.7	264.1	259.6	256.0	251.5	257.6	240.0	42.6	Bullish



## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	895.7	916.7	906.2	897.3	886.8	877.9	899.7	874.2	40.6	Bullish
JSWSTEEL	1029.8	1052.3	1041.1	1031.0	1019.8	1009.7	1038.5	1019.0	61.3	Bullish
JSWENERGY	479.2	500.2	489.7	476.4	465.9	452.6	481.3	502.6	26.4	Bearish
JUBLFOOD	715.4	735.9	725.7	715.7	705.5	695.5	707.9	692.8	54.9	Bullish
KALYAN	516.6	528.4	522.5	516.9	511.0	505.5	514.8	507.3	28.2	Bullish
CUMMINSIND	2895.4	2956.3	2925.8	2898.4	2867.9	2840.5	2902.6	2902.1	65.6	Bearish
KOTAKBANK	2208.1	2251.9	2230.0	2209.1	2187.2	2166.3	2213.2	2161.4	65.4	Bullish
KPIT TECH	1253.6	1307.2	1280.4	1260.2	1233.4	1213.2	1236.8	1189.6	42.6	Bullish
LICHSGFIN	601.0	615.4	608.2	603.0	595.8	590.7	604.6	584.5	55.1	Bullish
LICI	795.8	816.9	806.3	798.2	787.6	779.4	801.2	797.9	43.6	Bearish
LODHA	1329.3	1391.3	1360.3	1331.7	1300.7	1272.1	1310.6	1233.0	30.9	Bullish
LUPIN	2095.6	2140.6	2118.1	2094.5	2072.0	2048.4	2078.4	2013.8	54.0	Bullish
LT	3341.0	3384.8	3362.9	3333.1	3311.2	3281.4	3312.7	3278.2	67.9	Bullish
LTF	164.2	169.6	166.9	165.3	162.5	160.9	170.4	161.7	33.0	Bullish
LTIM	4586.5	4683.3	4634.9	4596.0	4547.6	4508.7	4540.7	4356.1	50.7	Bullish
MANKIND	2465.3	2651.1	2558.2	2491.9	2399.0	2332.7	2547.9	2478.0	64.0	Bearish
MFSL	1305.0	1325.2	1315.1	1304.8	1294.7	1284.4	1281.8	1204.1	65.5	Bullish
MAXHEALTH	1098.2	1140.2	1119.2	1103.9	1082.9	1067.6	1096.2	1097.2	63.0	Bearish
MAZDOCK	3057.6	3249.2	3153.4	3054.2	2958.4	2859.2	2850.1	2661.3	15.5	Bullish
M&M	2928.8	2983.5	2956.1	2921.6	2894.2	2859.7	2906.9	2713.1	61.8	Bullish
M&MFIN	262.1	268.4	265.2	261.8	258.6	255.2	263.6	267.2	67.6	Bearish
MOTILAL	652.8	683.9	668.3	658.4	642.8	632.9	691.1	646.9	53.0	Bullish
MOTHERSON	133.3	137.2	135.3	133.5	131.5	129.8	134.8	128.2	61.6	Bullish
MPHASIS	2469.0	2585.0	2527.0	2490.5	2432.5	2396.0	2498.2	2358.3	53.3	Bullish
MARICO	710.5	729.5	720.0	713.3	703.7	697.0	712.1	693.3	65.3	Bullish
MRF	134505.0	137635.0	136070.0	134035.0	132470.0	130435.0	131222.0	121750.5	35.5	Bullish
MARUTI	12257.0	12652.3	12454.7	12127.3	11929.7	11602.3	11907.2	11693.5	57.4	Bullish
MUTHOOT	2169.9	2211.5	2190.7	2169.0	2148.2	2126.5	2139.9	2204.9	54.9	Bearish
NATALU	156.5	160.9	158.7	157.1	154.9	153.3	158.5	158.2	40.4	Bearish
NESTLE	2388.2	2428.4	2408.3	2386.3	2366.2	2344.2	2405.7	2343.5	70.3	Bullish
NHPC	85.8	88.3	87.0	86.1	84.9	84.0	86.8	85.4	48.6	Bullish
NMDC	64.8	66.7	65.7	65.0	64.1	63.4	65.8	66.1	42.0	Bearish
NTPC	354.6	364.9	359.7	355.9	350.7	346.9	358.5	357.5	72.1	Bearish
NTPCGREEN	100.6	106.5	103.5	101.5	98.6	96.6	103.7	101.6	63.0	Bearish
NYKA	194.4	196.5	195.4	193.7	192.6	190.9	193.8	185.4	64.6	Bullish
OBEROI	1641.6	1709.3	1675.4	1640.9	1607.0	1572.5	1640.8	1609.9	40.7	Bullish
ORACLE	8721.5	8993.8	8857.7	8758.8	8622.7	8523.8	8736.7	8018.6	51.9	Bullish
OIL	410.8	423.7	417.2	407.5	401.0	391.3	404.5	383.6	48.0	Bullish
OLA	48.7	51.4	50.0	49.0	47.7	46.7	50.1	51.4	36.6	Bearish
ONGC	244.5	249.9	247.2	244.7	242.0	239.5	247.3	240.8	50.6	Bullish
PAGE	45615.0	46505.0	46060.0	45430.0	44985.0	44355.0	45084.0	44045.8	63.4	Bullish
PATANJALI	1906.0	1943.7	1924.8	1912.2	1893.3	1880.7	1938.3	1897.8	65.6	Bullish
PAYTM	864.8	898.0	881.4	870.3	853.7	842.7	879.7	845.6	32.0	Bullish
PRESTIGE	1375.1	1474.2	1424.7	1395.3	1345.8	1316.4	1325.3	1215.4	39.5	Bullish
PHOENIX	1664.5	1719.4	1691.9	1662.5	1635.0	1605.6	1646.0	1607.7	40.9	Bullish
PIIND	3640.2	3700.5	3670.4	3642.3	3612.2	3584.1	3635.9	3533.3	71.6	Bullish
PIDILITE	3033.9	3077.4	3055.6	3022.0	3000.2	2966.6	3033.9	2964.5	67.0	Bullish
PETRONE	313.8	322.1	317.9	313.3	309.1	304.5	311.2	300.2	60.1	Bullish
PNB	100.2	103.5	101.8	100.7	99.1	97.9	101.4	99.0	33.4	Bullish
PBFIN	1625.3	1690.7	1658.0	1620.5	1587.8	1550.3	1620.9	1590.4	64.3	Bullish

## NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POLYCAB	5520.0	5669.3	5594.7	5529.3	5454.7	5389.3	5541.6	5294.1	49.7	Bullish
PFC	407.4	419.3	413.4	409.2	403.2	399.0	417.9	416.1	45.6	Bearish
PREMIER ENRG	982.0	1025.9	1004.0	987.4	965.4	948.8	1003.9	945.5	27.1	Bullish
PERSISTENT	5321.5	5500.5	5411.0	5344.0	5254.5	5187.5	5288.5	4964.4	50.1	Bullish
POWERGRID	307.5	314.6	311.0	306.5	302.9	298.4	308.0	302.1	63.2	Bullish
RECL	420.1	439.6	429.9	422.7	412.9	405.7	429.1	420.9	53.6	Bearish
RELIANCE	1405.0	1438.9	1421.9	1395.5	1378.5	1352.1	1355.1	1270.0	73.1	Bullish
RVNL	349.8	366.5	358.2	351.6	343.3	336.7	360.8	358.0	40.3	Bearish
SAIL	113.7	117.0	115.4	114.1	112.5	111.2	115.7	113.7	38.0	Bearish
SBICARDD	873.6	891.3	882.4	874.1	865.2	856.9	882.0	874.2	68.1	Bearish
SBILIFE	1765.8	1806.3	1786.0	1752.3	1732.0	1698.3	1707.1	1589.7	61.7	Bullish
SBI	788.7	821.9	805.3	794.9	778.3	767.9	806.1	784.7	68.1	Bullish
SRIRAMFIN	611.7	628.6	620.2	613.3	604.9	598.0	640.1	655.5	56.7	Bearish
SUPREME	3539.0	3613.7	3576.4	3533.7	3496.4	3453.7	3549.6	3396.2	67.8	Bullish
SIEMENS	2901.5	2989.8	2945.7	2901.3	2857.2	2812.8	2897.0	2771.5	46.9	Bullish
SJVN	94.0	98.3	96.1	94.7	92.6	91.2	96.8	94.4	37.8	Bearish
SOLAR	13172.0	13738.0	13455.0	13265.0	12982.0	12792.0	13150.2	12003.4	52.2	Bullish
SONABLW	481.2	502.0	491.6	484.6	474.2	467.3	471.8	451.0	43.9	Bullish
SHREECEMENT	29710.0	30783.3	30246.7	29893.3	29356.7	29003.3	30276.0	30500.9	54.2	Bearish
SRF	3008.9	3071.3	3040.1	3017.8	2986.6	2964.3	3015.3	2941.7	61.6	Bullish
SUZLON	56.4	58.7	57.5	56.8	55.6	54.9	58.1	56.3	41.3	Bullish
SUNPHARM	1832.3	1860.4	1846.4	1824.8	1810.8	1789.2	1814.1	1741.1	63.5	Bullish
SWIGGY	316.4	335.2	325.8	317.5	308.1	299.8	324.4	334.3	42.3	Bearish
TATASTEEL	140.1	143.4	141.8	139.9	138.2	136.3	140.8	140.5	44.7	Bearish
TCS	1165.8	1194.3	1180.1	1166.2	1152.0	1138.1	1161.4	1103.2	54.6	Bullish
TATATECH	657.9	672.8	665.3	660.3	652.9	647.9	687.5	667.8	28.2	Bearish
TATACOMM	1591.4	1619.7	1605.5	1586.9	1572.7	1554.1	1585.9	1582.3	49.5	Bullish
TCS	3453.7	3587.1	3520.4	3443.2	3376.5	3299.3	3443.9	3376.9	68.3	Bullish
TECHM	1503.0	1522.1	1512.5	1501.3	1491.7	1480.5	1473.4	1377.9	67.8	Bullish
TATAELXSI	5766.0	5885.3	5825.7	5740.3	5680.7	5595.3	5749.9	5247.4	33.9	Bullish
TUBE INVT	2898.6	3021.2	2959.9	2873.1	2811.8	2725.0	2713.6	2637.5	40.7	Bullish
TORNTPOWER	1539.1	1601.3	1570.2	1547.6	1516.5	1493.9	1558.0	1554.3	61.8	Bearish
TATAPOWER	384.4	395.9	390.1	386.1	380.3	376.3	391.3	379.6	41.3	Bullish
TRENT	5172.5	5557.5	5365.0	5242.5	5050.0	4927.5	5248.4	5201.4	42.8	Bearish
TORRENTPHARM	3322.0	3395.9	3359.0	3323.0	3286.1	3250.1	3308.7	3248.3	89.0	Bullish
TITAN	3379.7	3435.7	3407.7	3381.0	3353.0	3326.3	3375.0	3234.3	59.4	Bullish
TATAMOTORS	644.3	676.7	660.5	650.8	634.6	624.9	660.3	635.7	55.5	Bullish
TVSMOTORS	2672.0	2732.5	2702.3	2678.6	2648.4	2624.7	2735.9	2596.6	65.7	Bullish
UNIONBANK	125.8	129.3	127.6	126.3	124.6	123.3	127.2	125.2	46.9	Bullish
UNITEDSPRT	1563.9	1589.2	1576.6	1556.3	1543.7	1523.4	1554.9	1490.4	70.6	Bullish
UPL	669.9	684.9	677.4	670.7	663.2	656.5	672.8	652.9	59.7	Bullish
ULTRATECH	11641.0	12113.7	11877.3	11688.7	11452.3	11263.7	12004.0	11690.8	71.7	Bearish
VBL	522.4	552.1	537.2	522.2	507.3	492.3	527.8	539.6	46.8	Bearish
VEDT	419.2	428.3	423.8	418.7	414.2	409.1	417.0	412.2	38.2	Bullish
VISHALMEGA	118.5	123.1	120.8	116.2	113.8	109.2	110.3	107.8	33.8	Bullish
VOLTAS	1236.1	1278.7	1257.4	1240.7	1219.4	1202.7	1250.5	1302.5	47.8	Bearish
WAAREE ENRG	2604.5	2744.4	2674.5	2628.2	2558.3	2512.0	2698.0	2415.3	40.6	Bullish
WIPRO	241.5	245.6	243.5	241.4	239.3	237.2	241.4	245.5	60.5	Bearish
YESBANK	17.7	18.2	18.0	17.8	17.6	17.4	18.0	17.7	47.8	Bearish
ZYDUSLIFE	888.3	909.9	899.1	891.0	880.2	872.2	880.6	867.0	55.0	Bullish

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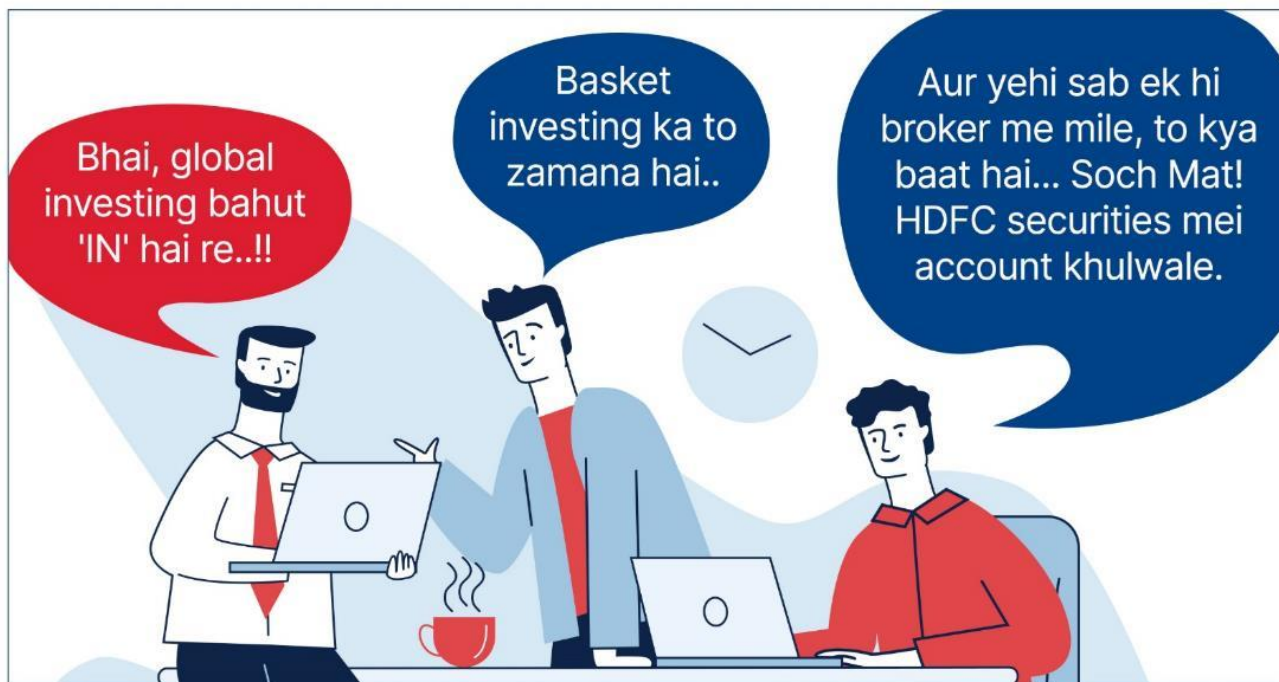
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